

Corporate Accountability for Tax Expenditures Act 93-552

Annual Project Progress Reports for 2020

SMS Assist LLC

Chicago

I. Development Assistance Agreements Awarded in 2014

	Assistance Amount	Agreement Number
EDGE Tax Credit	1,153,785.20	ZC ZCA899

II. Organization/Project Site Information

Chief Officer or authorized designee	Marc Shiffman
Title	President & CEO
Address	875 N Michigan AVE
	Chicago, IL 60611
	USA
Phone	3126987038
E-mail	mshiffman@sms-assist.com
Standard Industrial Classification Number (SIC#)	1799
North American Industry Classification System (NAICS)	561790

III. Did the recipient's use of the State Funding reduce employment at any other site in Illinois? No

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IV. Job Creation and Retention Data

Program Type EDGE Tax Credit

Agreement Number ZC ZCA899

Assistance Amount 1,153,785.20

Report Header Definitions	
Wages	Average Annual Salary by Classifications
Full-Time	Permanent Full-Time
+/-	Gain or (Loss)

Number of Employees At the Time of Application

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
IT / Back Office	58327.00	46	46	0	0
Customer Service / Project Management	58327.00	176	176	0	0
Totals:		222	222	0	0

Number of Employees As of the Date of the Report (12/31/2020)

Job Classification	Avg Annual Salary	Positions	Full-Time	+/-	Part-Time	+/-	Temporary	+/-
IT / Back Office	40000.00	170	170	124	0	0	0	0
Customer Service / Project Management	40000.00	376	376	200	0	0	0	0
Totals:		546	546	324	0	0	0	0

Number of Jobs Stated in the Agreement that would be Created at the Site as a Result of Assistance

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
IT / Back Office	40000.00	10	10	0	0
Customer Service / Project Management	40000.00	40	40	0	0
Totals:		50	50	0	0

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Number of Jobs Stated in the Agreement that would be Retained at the Site as a Result of Assistance

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Customer Service / Project Management	58327.00	176	176	0	0
IT / Back Office	58327.00	46	46	0	0
Totals:		222	222	0	0

Number of Full-Time Permanent Employees Anticipated To Be Hired at this Site on 12/31/2020

Job Classification	Anticipated Starting Dates	Number of Positions to be Hired in this Category	Average Annual Wage per New Employee	Total New Payroll to be Created
NONE		0	\$0.00	\$0.00
Totals:		0		\$0.00

Job Creation Data Explanatory Notes

If the change (gain/loss) in the number of full-time permanent employees as of the date of the report plus the number of full-time permanent employees anticipated to be hired after date of the report does not equal the number of full-time permanent employees stated in the Agreement that would be created at the site as a result of the assistance, then please explain why not:

We have hired more employees in IL than required by the agreement

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I, Marc Shiffman, as the chief officer or authorized designee of the recipient, verify that the information in the progress report contains no knowing misrepresentation of material facts upon which eligibility for development assistance is based. I further certify that, to the best of my knowledge, the recipient is in compliance with the development assistance agreement(s) between, or on behalf of, the recipient and the Illinois Department of Commerce and Economic Opportunity and/or the Illinois Department of Transportation and/or the office of the Illinois State Treasurer

Signature on File

Signature

5/3/2021

Date

President & CEO

Title