

Corporate Accountability for Tax Expenditures Act 93-552

Annual Project Progress Reports for 2015

IVZ, Inc. & Subsidiaries

Downers Grove

I. Development Assistance Agreements Awarded in 2012

	Assistance Amount	Agreement Number
EDGE Tax Credit	456,876.27	12 ZCA642

II. Organization/Project Site Information

Chief Officer or authorized designee	Michael Foy
Title	Director - US Tax Group
Address	1555 Peachtree Street, Suite 1800
	Atlanta, GA 30309
	USA
Phone	404 439-3482
E-mail	michael.foy@invesco.com
Standard Industrial Classification Number (SIC#)	6282
North American Industry Classification System (NAICS)	551112

III. Did the recipient's use of the State Funding reduce employment at any other site in Illinois? No

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Number of Jobs Stated in the Agreement that would be Created at the Site as a Result of Assistance

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
NONE	0.00	0	0	0	0
Totals:		0	0	0	0

Number of Jobs Stated in the Agreement that would be Retained at the Site as a Result of Assistance

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Administrative Services	185963.00	4	4	0	0
Information Technology	116801.00	7	7	0	0
Investment Operations Services	125365.00	2	2	0	0
Investments	191039.00	19	19	0	0
Marketing & Product	128958.00	6	6	0	0
Sales & Distribution	131168.00	45	45	0	0
Totals:		83	83	0	0

Number of Full-Time Permanent Employees Anticipated To Be Hired at this Site on 12/31/2015

Job Classification	Anticipated Starting Dates	Number of Positions to be Hired in this Category	Average Annual Wage per New Employee	Total New Payroll to be Created
NONE		0	\$0.00	\$0.00
Totals:		0		\$0.00

Job Creation Data Explanatory Notes

If the change (gain/loss) in the number of full-time permanent employees as of the date of the report plus the number of full-time permanent employees anticipated to be hired after date of the report does not equal the number of full-time permanent employees stated in the Agreement that would be created at the site as a result of the assistance, then please explain why not:

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I, Michael Foy, as the chief officer or authorized designee of the recipient, verify that the information in the progress report contains no knowing misrepresentation of material facts upon which eligibility for development assistance is based. I further certify that, to the best of my knowledge, the recipient is in compliance with the development assistance agreement(s) between, or on behalf of, the recipient and the Illinois Department of Commerce and Economic Opportunity and/or the Illinois Department of Transportation and/or the office of the Illinois State Treasurer

Signature on File

Signature

5/11/2016

Date

U.S. Tax Director

Title