

Corporate Accountability for Tax Expenditures Act 93-552

Annual Project Progress Reports for 2015

Forte Automation Systems, Inc.

Machesney Park

I. Development Assistance Agreements Awarded in 2011

	Assistance Amount	Agreement Number
EDGE Tax Credit	0.00	11 ZCA706

II. Organization/Project Site Information

Chief Officer or authorized designee	Toby Henderson
Title	President & CEO
Address	8155 Burden Road
	Machesney Park, IL 61115-8208
	USA
Phone	(815) 633-2300
E-mail	toby@forteautomation.com
Standard Industrial Classification Number (SIC#)	3552
North American Industry Classification System (NAICS)	333200

III. Did the recipient's use of the State Funding reduce employment at any other site in Illinois? No

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IV. Job Creation and Retention Data

Program Type EDGE Tax Credit

Agreement Number 11 ZCA706

Assistance Amount 0.00

Report Header Definitions	
Wages	Average Annual Salary by Classifications
Full-Time	Permanent Full-Time
+/-	Gain or (Loss)

Number of Employees At the Time of Application

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Office Administrative	50036.24	17	17	0	0
Engineering	53838.90	23	22	1	0
Machine Operation & Assembly	41683.20	20	18	2	0
Service Technicians	0.00	0	0	0	0
Totals:		60	57	3	0

Number of Employees As of the Date of the Report (12/31/2015)

Job Classification	Avg Annual Salary	Positions	Full-Time	+/-	Part-Time	+/-	Temporary	+/-
Office Administrative	54978.69	18	18	1	0	0	0	0
Engineering	49540.24	18	18	-4	0	-1	0	0
Machine Operation & Assembly	38833.47	36	35	17	1	-1	0	0
Service Technicians	40580.97	15	15	15	0	0	0	0
Totals:		87	86	29	1	-2	0	0

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Number of Jobs Stated in the Agreement that would be Created at the Site as a Result of Assistance

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Office Administrative	50036.24	7	7	0	0
Engineering	53838.90	21	21	0	0
Machine Operation & Assembly	41683.20	24	24	0	0
Service Technicians	41683.20	25	25	0	0
Totals:		77	77	0	0

Number of Jobs Stated in the Agreement that would be Retained at the Site as a Result of Assistance

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Office Administrative	50036.24	17	17	0	0
Engineering	53838.90	23	22	1	0
Machine Operation & Assembly	41683.20	20	18	2	0
Totals:		60	57	3	0

Number of Full-Time Permanent Employees Anticipated To Be Hired at this Site on 12/31/2015

Job Classification	Anticipated Starting Dates	Number of Positions to be Hired in this Category	Average Annual Wage per New Employee	Total New Payroll to be Created
Office Administrative	6/1/2016	2	\$50,036.24	\$100,072.48
Engineering	5/1/2016	2	\$49,540.24	\$99,080.48
Machine Operation & Assembly	6/1/2016	5	\$38,833.47	\$194,167.35
Service Technicians	6/1/2016	1	\$40,580.97	\$40,580.97
Totals:		10		\$433,901.28

Job Creation Data Explanatory Notes

If the change (gain/loss) in the number of full-time permanent employees as of the date of the report plus the number of full-time permanent employees anticipated to be hired after date of the report does not equal the number of full-time permanent employees stated in the Agreement that would be created at the site as a result of the assistance, then please explain why not:

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One of our main Customers filed for bankruptcy last year.

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I, Cindi Wicker, as the chief officer or authorized designee of the recipient, verify that the information in the progress report contains no knowing misrepresentation of material facts upon which eligibility for development assistance is based. I further certify that, to the best of my knowledge, the recipient is in compliance with the development assistance agreement(s) between, or on behalf of, the recipient and the Illinois Department of Commerce and Economic Opportunity and/or the Illinois Department of Transportation and/or the office of the Illinois State Treasurer

Signature on File

Signature

10/31/2016

Date

Accounting Department

Title