

# Corporate Accountability for Tax Expenditures Act 93-552

## Annual Project Progress Reports for 2015

Aldi Inc.

Batavia

### I. Development Assistance Agreements Awarded in 2015

	Assistance Amount	Agreement Number
EDGE Tax Credit	150,487.66	15 ZCA951

### II. Organization/Project Site Information

Chief Officer or authorized designee	Tim Byrd
Title	Asst. Treasurer
Address	1200 North Kirk Road
	Batavia, IL 60510
	USA
Phone	630-879-8100
E-mail	Tim.Byrd@aldi.us
Standard Industrial Classification Number (SIC#)	5411
North American Industry Classification System (NAICS)	445110

III. Did the recipient's use of the State Funding reduce employment at any other site in Illinois? No

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### IV. Job Creation and Retention Data

**Program Type** EDGE Tax Credit

**Agreement Number** 15 ZCA951

**Assistance Amount** 150,487.66

Report Header Definitions	
Wages	Average Annual Salary by Classifications
Full-Time	Permanent Full-Time
+/-	Gain or (Loss)

#### Number of Employees At the Time of Application

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Management	183851.25	126	126	0	0
Analysts	72230.11	42	42	0	0
Executive Assistants	60642.31	13	13	0	0
Specialists	54659.55	135	135	0	0
Associates	43796.01	126	126	0	0
General	35632.48	22	22	0	0
<b>Totals:</b>		<b>464</b>	<b>464</b>	<b>0</b>	<b>0</b>

#### Number of Employees As of the Date of the Report (12/31/2015)

Job Classification	Avg Annual Salary	Positions	Full-Time	+/-	Part-Time	+/-	Temporary	+/-
Management	181087.40	144	144	18	0	0	0	0
Analysts	73663.78	67	67	25	0	0	0	0
Executive Assistants	60502.78	14	14	1	0	0	0	0
Specialists	55617.12	175	175	40	0	0	0	0
Associates	44465.96	142	142	16	0	0	0	0
General	35461.94	28	28	6	0	0	0	0
<b>Totals:</b>		<b>570</b>	<b>570</b>	<b>106</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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**Number of Jobs Stated in the Agreement that would be Created at the Site as a Result of Assistance**

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
Various	48000.00	50	50	0	0
<b>Totals:</b>		<b>50</b>	<b>50</b>	<b>0</b>	<b>0</b>

**Number of Jobs Stated in the Agreement that would be Retained at the Site as a Result of Assistance**

Job Classification	Avg Annual Salary	Positions	Full-Time	Part-Time	Temporary
NONE	0.00	0	0	0	0
<b>Totals:</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**Number of Full-Time Permanent Employees Anticipated To Be Hired at this Site on 12/31/2015**

Job Classification	Anticipated Starting Dates	Number of Positions to be Hired in this Category	Average Annual Wage per New Employee	Total New Payroll to be Created
NONE		0	\$0.00	\$0.00
<b>Totals:</b>		<b>0</b>		<b>\$0.00</b>

**Job Creation Data Explanatory Notes**

If the change (gain/loss) in the number of full-time permanent employees as of the date of the report plus the number of full-time permanent employees anticipated to be hired after date of the report does not equal the number of full-time permanent employees stated in the Agreement that would be created at the site as a result of the assistance, then please explain why not:

ALDI has hired more employees than required by the agreement.

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I, Tim Byrd, as the chief officer or authorized designee of the recipient, verify that the information in the progress report contains no knowing misrepresentation of material facts upon which eligibility for development assistance is based. I further certify that, to the best of my knowledge, the recipient is in compliance with the development assistance agreement(s) between, or on behalf of, the recipient and the Illinois Department of Commerce and Economic Opportunity and/or the Illinois Department of Transportation and/or the office of the Illinois State Treasurer

**Signature on File**

\_\_\_\_\_  
Signature

**6/6/2016**

\_\_\_\_\_  
Date

**Assistant Treasurer**

\_\_\_\_\_  
Title